

QuickBooks Desktop Training and Test Mode

Running VinNOW in Training Mode & QuickBooks® in Test Mode

VinNOW's training mode login allows you to try out most of VinNOW's functions for training or testing purposes without actually changing the live VinNOW data. Using the VinNOW training mode login, it is also possible to test and learn the "*VinNOW to QuickBooks Integration*", however it does require the following additional setup steps to run the upload to QuickBooks in training mode:

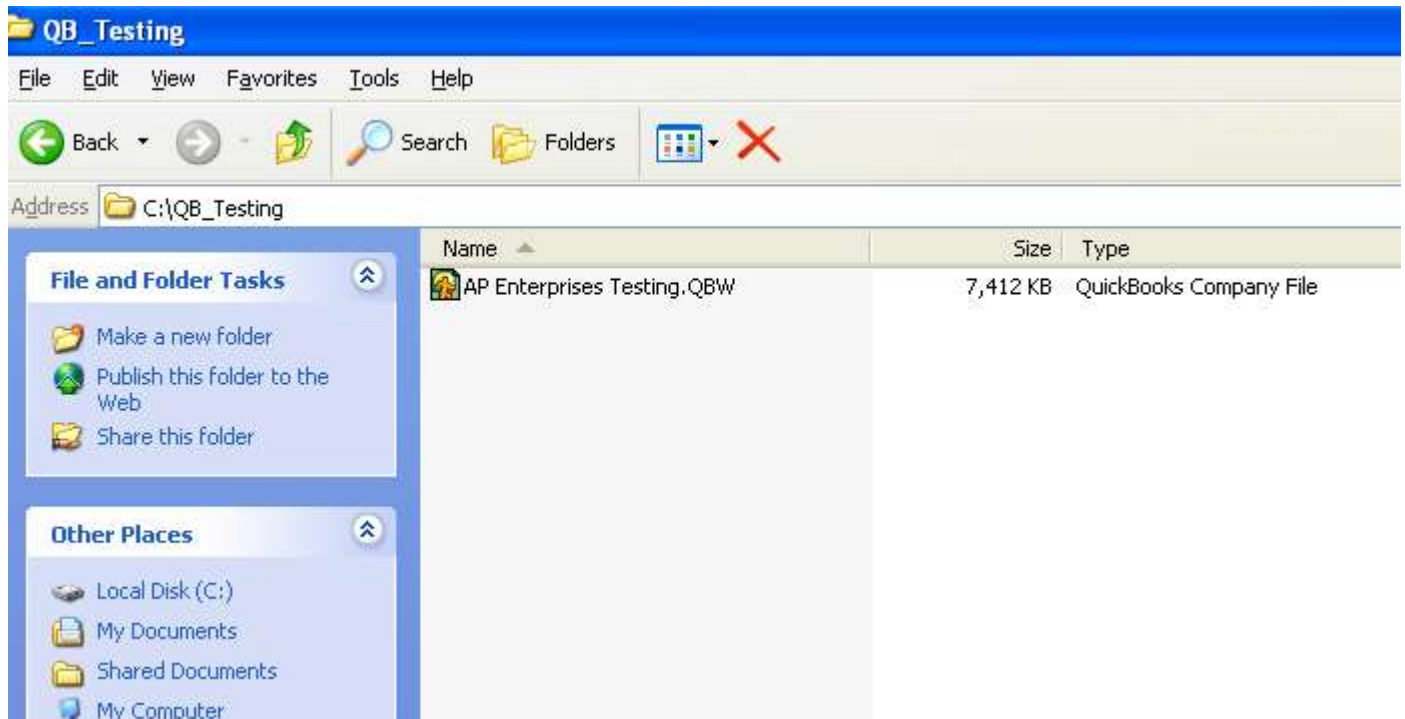
1- Create a QuickBooks test data folder:

On the PC where you will be running in Training mode, create a new folder to hold the QuickBooks test company file. (Suggested folder name: "QB_Testing")

2- Create a new QuickBooks company file for testing or copy an existing QuickBooks company file into your test data folder:

QuickBooks company files can be found with Windows Explorer by looking for files with an extension of ".QBW" with the name of the QuickBooks Company. For example, the name of the "AP Enterprises" QuickBooks company file would be, "AP Enterprises.QBW".

Once you have located the existing QuickBooks company file, copy it into your test data folder, and rename the file to a name other than the actual company name such as: "AP Enterprises Testing.QBW".



In QuickBooks

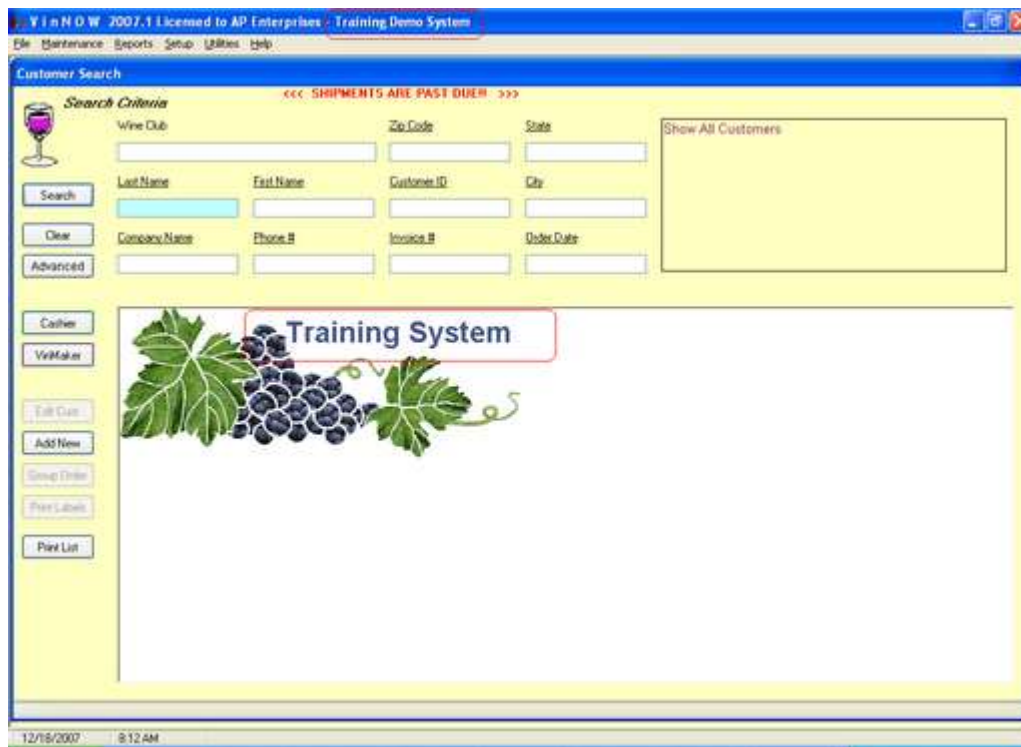
Start QuickBooks and open the test company file. In Windows Explorer, you can double-click on the QuickBooks test company file to open it.

Warning: Make sure you the company you have open is your QuickBooks test company file to insure that you do not accidentally upload testing data into your live QuickBooks company file. The title bar at the top of the screen should indicate which company file you have open.

In VinNOW

Login to VinNOW in Training mode.

Warning: Make sure you logged into VinNOW in Training mode. The VinNOW title bar should indicate you are logged into the "Training Demo System". When data is uploaded to QuickBooks the VinNOW data records being uploaded are updated to indicate that they have been uploaded. If you were to upload data from your live VinNOW system into the QuickBooks test company file, invoices and payment records in your live VinNOW data would be marked as having been uploaded when they have not been.



In Training mode you can run and test all aspects of the VinNOW to QuickBooks Integration, including responding to any error messages that may come up and determining how to deal with them.