

State Sales Tax

This report shows the tax collected for any states set up in the Sales Tax file. This is the actual tax collected by the invoices not necessarily the tax amount owed to the state you shipped to.

If the tax tables are set incorrectly or you change the packing slip on an order and ship to another state, the report will show the amount of tax collected on the original invoice. If you collected tax for one state and then after completing the order changed the packing slip and sent the order to another state, VinNOW will take the original tax collected and list it under the collected tax of the state the product was actually shipped to.

In other words, the tax rate VinNOW uses to calculate the sales tax is based on the product's destination when sold and the state that it is reflected in is the final state the packing slip has listed on it.

This report can be run as a summary and just totals to states displayed, or in detail mode where it will list all the invoices individually and you will have the ability to drill down to view the invoice and customer information on each order.

Grand Total Row:

Total Sale: This is the total of any invoices that had any taxable products on them. It does not include invoices that only include nontaxable items. This number also includes in the total the complete invoice total-taxable and non-taxable items.

Taxable amount - This is the amount of only the taxable items on the invoices.

Sales Tax- this is the associated sales tax

Shipping- this is the shipping charges for the invoices

Double asterisks ** on the detail report indicate an invoice split into partial/multiple shipments. Applicable taxes are only charged on those items shipped to a state.



Note: California Users-If you are looking for Total gross sales or other information to fill out your sale and use tax return, the information is more appropriately taken from the Business Summary Report.

If you change the ship to address after an order has been paid and the address is in another tax area then where the original ship to information was, the tax rate will not change on the invoice, however, the State Tax Report will record the sale in the state the most current ship to information is in as that is now the state that the package was shipped to.